

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), Haitong Securities Co., Ltd. (the “**Company**”) disseminates and publishes Corporate Communications to the shareholders of the Company (the “**Shareholders**”) by electronic means through the website of the Company at www.htsec.com and the HKExnews website at www.hkexnews.hk, and only sends Corporate Communications in printed form to the Shareholders upon request in accordance with the following arrangements.

ARRANGEMENTS

1. Actionable Corporate Communications⁴

The Company sends the Actionable Corporate Communications to registered Shareholders individually in electronic form by email. If the Company does not possess the email address of a registered Shareholder or the email address provided is not functional⁵, the Company will send the Actionable Corporate Communication in printed form in the future. Non-registered Shareholders should liaise with their bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which their H Shares are held (collectively, the “**Intermediaries**”) and provide their email address to their Intermediaries.

2. Corporate Communications

The Company will make the Corporate Communications available on its website (www.htsec.com) and the Stock Exchange’s website (www.hkexnews.hk).

The Company will not send a notice of publication of the Website Version⁵ of Corporate Communications to its Shareholders. The Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version of Corporate Communications by themselves.

PROVISION OF SHAREHOLDER’S EMAIL ADDRESS

In support of electronic communication by email, the Company recommends its registered Shareholders to provide the Company with their email address at any time in the future by reasonable notice in writing to the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. The Company also recommends its non-registered Shareholders to liaise with their Intermediaries and provide their email address to their Intermediaries.

It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a registered Shareholder or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a registered Shareholder without receiving any “non-delivery message”.

REQUEST FOR PRINTED COPY OF CORPORATE COMMUNICATIONS AND ACTIONABLE CORPORATE COMMUNICATIONS

For those Shareholders who wish to receive a printed version of all future Corporate Communications, the Company will, upon receipt of request in writing by the Shareholder to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to haitong.ecom@computershare.com.hk, send the relevant Corporate Communications to such Shareholders in printed form free of charge.

Please note that the preference in receiving Corporate Communications in printed form of a Shareholder shall be valid for one year unless being revoked or superseded (whichever is earlier) starting from the receipt date of your instruction and will expire thereafter. Further request in writing will be required if a Shareholder prefers to continue receiving printed copy of future Corporate Communications.

The reply form for registered shareholders and non-registered shareholders of the Company to select the method of receiving Corporate Communications and/or request printed copies can be downloaded through the following links:

- [Notification letter and reply form for electronic dissemination of Corporate Communications for registered shareholders](#)
- [Notification letter and reply form for electronic dissemination of Corporate Communications for non-registered shareholders](#)

At the same time, shareholders can also download the above notification letter from the "HKEXNews" website of The Stock Exchange of Hong Kong:

- [Notification letter and reply form for electronic dissemination of Corporate Communications for registered shareholders](#)
- [Notification letter and reply form for electronic dissemination of Corporate Communications for non-registered shareholders](#)

Note:

- 1. Holder(s) of the security(ies) of the Company.*
- 2. Corporate communications include any documents issued or to be issued by the company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*
- 3. Actionable corporate communication refers to any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.*
- 4. It is the responsibility of a Shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends*

Actionable Corporate Communications to the email address provided by a registered Shareholder without receiving any “non-delivery message”.

5.The electronic version of corporate communications in Chinese and English versions published on the company's website.